

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sn.	Relevant Particulars	
1	Name of the corporate debtor	Sathavahana Ispat Limited
2	Date of incorporation of corporate debtor	8 th November 1989
3	Authority under which corporate debtor is incorporated / registered	ROC- Hyderabad
4	Corporate identity number / limited liability identification number of corporate debtor	L27109TG1989PLC010654
5	Address of the registered office and principal office (if any) of corporate debtor	Flat 505, 5 th floor, Block-1, Divyashakti Complex, Ameerpet, Hyderabad-500016 (Telangana)
6	Insolvency Commencement Date for Sathavahana Ispat Limited	28 th July 2021 (However, the order passed by the Hon'ble NCLT Hyderabad on 28.07.2021 was uploaded on their website on 5 th August 2021)
7	Date of publication of invitation for expression of interest	October 05, 2021. Refer to Invitation for EOI available at http://www.sathavahana.com/latest_updates.html
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer to Invitation for EOI available at http://www.sathavahana.com/latest_updates.html
9	Norms of ineligibility applicable under section 29A are available at	Refer to Invitation for EOI available at http://www.sathavahana.com/latest_updates.html
10	Last date for receipt of expression of interest	October 20, 2021
11	Date of issue of provisional list of prospective resolution applicants	October 25, 2021
12	Last date for submission of objections to provisional list	October 29, 2021
13	Date of issue of final list of prospective resolution applicants	November 05, 2021
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 29, 2021
15	Manner of obtaining request for resolution plan, evaluation matrix, information	Only such applicants that meet the eligibility criteria (as per point 9 above) and have signed the non-disclosure agreement, will be provided access to the request for resolution plan, evaluation matrix,

	memorandum and further information	information memorandum and virtual data room, through electronic form. The applicant can raise specific request at email cirp.bm.sil@gmail.com . Further, prospective resolution applicants should regularly visit the Corporate Debtor's website [http://www.sathavahana.com/latest_updates.html] to keep themselves updated regarding clarifications, amendments or extensions of time, if any.
16	Last date of submission of Resolution Plans	November 29, 2021
17	Manner of submitting resolution plans to resolution professional	In Electronic and physical form. Details to be provided at the time of Request for Resolution Plan (RFRP)
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	December 14, 2021
19	Name and registration number of the resolution professional	Mr. Bhuvan Madan IBBI/IPA-001/IP-P01004/2017-2018/11655
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Bhuvan Madan Address: A-103 Ashok Vihar-Phase-3 (Behind Laxmi Bai College), Delhi-1100 52 Email Id: madan.bhuvan@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Correspondence Address: A. A-103 Ashok Vihar Phase-3 Delhi-110052 B. Sathavahana Ispat Limited, Kind Attn: Chief Financial Officer Registered Office at: 505, 5th floor Block-1, Divyashakti Complex, Ameerpet, Hyderabad, Telangana, India - 500016
22	Further Details are available at or with	Details with respect to qualifying criteria for EOI and other details is available at website http://www.sathavahana.com/latest_updates.html For any other details you may write to Mr. Bhuvan Madan, Resolution Professional at Cirp.bm.sil@gmail.com and/or madan.bhuvan@gmail.com
23	Date of publication of Form G	October 05, 2021

Bhuvan Madan
IBBI/IPA-001/IP-P01004/2017-2018/11655
A-103 Ashok Vihar-Phase-3
(Behind Laxmi Bai College), Delhi-1100 52
For Sathavahaana Ispat Limited

Date:

Place: Hyderabad

Note: The timeline set out hereinabove is indicative in nature.