

ANNEXURE-IV TO DIRECTORS' REPORT
FORM NO. MGT-9

EXTRACT OF ANNUAL RETURN AS ON THE FINANCIAL YEAR ENDED ON MARCH 31, 2019

[Pursuant to section 92(3) of the Companies Act 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:		
i)	CIN:-	L27109TG1989PLC010654
ii)	Registration Date	08.11.1989
iii)	Name of the Company	Sathavahana Ispat Limited
iv)	Category / Sub-Category of the Company	Company limited by shares, Indian, non-government Company
v)	Address of the Registered Office and contact details	505, 5th Floor, Block-I, Divyashakti Complex, Ameerpet, Hyderabad – 500 016 Email: cs@sathavahana.com, Web: www.sathavahana.com
vi)	Whether listed Company Yes / No	Yes. BSE(526093),NSE(sathaispat)
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	XL Softech Systems Limited, # 3, Sagar Society, Road No.2, Banjara Hills, HYDERABAD– 500034, Telangana State Phone: +91-40-23545913, Fax +91-40-23553214 Email: xlfield@gmail.com, web: www.xlsoftech.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the Company shall be stated:-

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Metallurgical Coke -Manufacture	19101	93.65

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sl. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary / Associate	% of Shares held	Applicable Section
NIL					

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

 I) *Category-wise Share Holding:*

Category code	Category of Shareholder	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(A)	Shareholding of Promoter and Promoter Group									
(1)	Indian:									
(a)	Individuals / Hindu Undivided family	12078987		12078987	23.73	11925336	0	11925336	23.43	-0.30
(b)	Central Government/State Government(s)									
(c)	Bodies Corporate#	4200000		4200000	8.25	4200000	0	4200000	8.25	0.00
(d)	Financial Institutions / Banks									
(e)	Any other (specify)									
	Sub -Total (A) (1)	16278987	0	16278987	31.98	16125336	0	16125336	31.68	-0.30
(2)	Foreign :									
(a)	Individuals (Non-Resident individuals/Foreign individuals)									
(b)	Bodies Corporate	2520000	0	2520000	4.95	2520000	0	2520000	4.95	0.00
(c)	Institutions									
(d)	Any other (specify)									
	Sub -Total (A) (2)	2520000	0	2520000	4.95	2520000	0	2520000	4.95	0.00
	Total Shareholding of promoter and promoter Group (A)= (A)(1) + (A)(2)	18798987	0	18798987	36.93	18645336	0	18645336	36.63	-0.30

(B) Public Shareholding									
(1) Institutions									
(a) Mutual Funds / UTI		26300	26300	0.05		17400	17400	0.03	-0.02
(b) Financial Institutions / Banks	13803	12800	26603	0.05		15500	15500	0.03	-0.02
(c) Central Government/State Government(s)									
(d) Venture Capital Funds									
(e) Insurance Companies									
(f) Foreign Institutional Investors	9630996		9630996	18.92	9595596		9595596	18.85	-0.07
(g) Foreign Venture Capital Investors									
(h) Any other (specify)									
Sub-Total (B) (1)	9644799	39100	9683899	19.03	9595596	32900	9628496	18.92	-0.11
(2) Non-Institutions									
(a) Bodies Corporate	2061654	52500	2114154	4.15	1535270	52500	1587770	3.12	-1.03
(b) Individuals									
i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	7217810	1857657	9075467	17.83	7337819	1774608	9112427	17.90	0.07
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5026997	22200	5049197	9.92	5949253	22200	5971453	11.73	1.81
(c) Any other (specify) :									
(c.i) Trusts	0	0	0	0.00	0	0	0	0.00	0.00
(c.ii) NRIs/OCBs	116335	48100	164435	0.32	123141	44100	167241	0.33	0.01
(c.iv) Clearing members	437545	0	437545	0.86	210961	0	210961	0.42	-0.44
(c.iii) Foreign Bodies Corporate	5576316	0	5576316	10.96	5576316	0	5576316	10.96	0.00
Sub-Total (B) (2)	20436657	1980457	22417114	44.05	20732760	1893408	22626168	44.46	0.41
Total Public Shareholding (B)= (B)(1) + (B)(2)	30081456	2019557	32101013	63.07	30328356	1926308	32254664	63.37	0.30
Total (A) + (B)	48880443	2019557	50900000	100.00	48973692	1926308	50900000	100.00	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued									
GRAND TOTAL (A)+ (B)+(C)	48880443	2019557	50900000	100.00	48973692	1926308	50900000	100.00	0.00

ii) Shareholding of Promoters:

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Share holding at the end of the year			% change in share holding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1	Shri A. Shivaji Rao	1424000	2.80	0	1424000	2.80	0	0
2	Smt A. Mutya Bai	4910482	9.65	0	4756831	9.35	0	0.30
3	Shri A. Naresh Kumar	2019105	3.97	0	2019105	3.97	0	0.00
4	Shri A. Ashok Kumar	3319110	6.52	0	3319110	6.52	0	0.00
5	Smt N. Chilakamma	210000	0.41	0	210000	0.41	0	0.00
6	Smt Deepa N. Adusumilli	129100	0.25	0	129100	0.25	0	0.00
7	Shri P. Ajay Kumar	67190	0.13	0	67190	0.13	0	0.00
8	Ganapati Adusumilli Fininvest Private Limited	4200000	8.25	0	4200000	8.25	0	0.00
9	Ganapati Holdings Pte Limited	2520000	4.95	0	2520000	4.95	0	0.00
	Total	18798987	36.93	0	18645336	36.63	0	0.30

(iii) Change in Promoters' Shareholding (please specify, if there is no change):

Sl. No.	Description	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	At the beginning of the year	18798987	36.93	18798987	36.93
2	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc): IFCI a Secured Lender, Invoked 153651 pledged shares of Smt Mutya Bai during the financial year 2018-19	0	0	-153651	-0.30
3	At the end of the year	18645336	36.93	18645336	36.63

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

S. No.	Name of shareholder	Description	Date	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
				No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	ONE EARTH CAPITAL LIMITED	At the beginning of the year	01.04.2018	5576316	10.96	5576316	10.96
		increase / decrease*		0	0.00	5576316	10.96
		At the End of the year	31.03.2019	0	0.00	5576316	10.96
2	PLUTUS TERRA INDIA FUND	At the beginning of the year	01.04.2018	4990000	9.80	4990000	9.80
		Market Sale*		-35400	-0.07	4954600	9.73
		At the End of the year	31.03.2019	0	0.00	4954600	9.73
3	HESHIKA GROWTH FUND	At the beginning of the year	01.04.2018	0	0.00	0	0.00
		Market purchase*	20.03.2019	4640996	9.12	4640996	9.12
		At the End of the year	31.03.2019	4640996	9.12	4640996	9.12
4	BHAVESH DHIRESHBHAI SHAH	At the beginning of the year	01.04.2018	501355	0.98	501355	0.98
		increase / decrease*		0	0.00	501355	0.98
		At the End of the year	31.03.2019	0	0.00	501355	0.98
5	SUBRAMANIAN P	At the beginning of the year	01.04.2018	457990	0.90	457990	0.90
		increase / decrease*		0	0.00	457990	0.90
		At the End of the year	31.03.2019	0	0.00	457990	0.90
6	PRADEEP KUMAR SARAF	At the beginning of the year	06.04.2018	252	0.00	252	0.00
		Market purchase*	08.02.2019	342509	0.67	342761	0.67
		Market purchase*	31.03.2019	54667	0.11	397428	0.78
		At the End of the year	31.03.2019	397428	0.78	397428	0.78
7	SAL ADVISORS PVT LTD	At the beginning of the year	01.04.2018	366000	0.72	366000	0.72
		increase / decrease*		0	0.00	366000	0.72
		At the End of the year	31.03.2019	0	0.00	366000	0.72
8	RENU VARMA	At the beginning of the year	06.04.2018	135918	0.27	135918	0.27
		Market purchase*	07.12.2018	71630	0.14	207548	0.41
		Market purchase*	08.03.2019	28658	0.06	236206	0.46
		Market purchase*	31.03.2019	25649	0.05	261855	0.51
		At the End of the year	31.03.2019	261855	0.51	261855	0.51
9	GEETHA POTLURI	At the beginning of the year	01.04.2018	156191	0.31	156191	0.31
		Market Sale*	27.04.2018	-4905	-0.01	151286	0.30
		Market purchase*	25.05.2018	24676	0.05	175962	0.35
		At the End of the year	31.03.2019	175962	0.35	175962	0.35
10	NEVILLE JIYIBHOY MISTRY	At the beginning of the year	01.04.2018	160865	0.32	160865	0.32
		increase / decrease*		0	0.00	160865	0.32
		At the End of the year	31.03.2019	0	0.00	160865	0.32

*Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):

(v) Shareholding of Directors and Key Managerial Personnel:

S. No.	Name of the Director and Key Managerial Personnel	Description	Date	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
				No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	Syed Anis Hussain, Independent Director	At the beginning of the year	01.04.2018	1000	0.00	1000	0.00
		increase / decrease*		0	0.00	1000	0.00
		At the End of the year	31.03.2019	0	0.00	1000	0.00

*Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):

VI. Indebtedness:

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

Amount ₹

Description	Secured loans excluding deposits	Unsecured loans	Deposits	Total indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	9877359977	0	0	9877359977
ii) Interest due but not paid	563521204	0	0	563521204
iii) Interest accrued but not due	26647184	0	0	26647184
Total (i+ii+iii)	10467528365	0	0	10467528365
Change in Indebtedness during the financial year				
- Addition	1423059804	0	0	1423059804
- Reduction	51690685	0	0	51690685
Net Change	1371369119	0	0	1371369119
Indebtedness at the end of the financial year				
i) Principal Amount	10701705226	0	0	10701705226
ii) Interest due but not paid	1208551398	0	0	1208551398
iii) Interest accrued but not due	32022230	0	0	32022230
Total (i+ii+iii)	11942278854	0	0	11942278854

VII. Remuneration of Directors and Key Managerial Personnel:
A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Amount ₹

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager			Total Amount
		A.S.Rao, Executive Vice Chairman	A. Naresh Kumar, Managing Director	Dr Shailendra Dasari, Executive Director (operations) *	
1.	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act,1961	5378065	5812997	4200000	15391062
	(b) Value of perquisites u/s 17(2) Income-Tax Act,1961	120000	187003	375000	682003
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	0	0	0	0
	Sub Total	5498065	6000000	4575000	16073065
2.	Stock Option	0	0	0	0
3.	Sweat Equity	0	0	0	0
4.	Commission				
	- as % of profit	0	0	0	0
	- others, specify...	0	0	0	0
5.	Others, please specify	0	0	0	0
6.	Total (A)	5498065	6000000	4575000	16073065
Ceiling as per the Companies Act 2013					16073065

* Dr Shailendra Dasari ceased to be director w.e.f 31.01.2019 by virtue of his Resignation

The above salary and allowances are net of recoveries made and in terms of approval accorded by the Nomination and Remuneration Committee in accordance with Schedule V of the Companies Act 2013 and in accordance with the terms and conditions of their respective appointments approved by the shareholders.

B. Remuneration to other directors:					Amount ₹
Sl. No.	Particulars of Remuneration	Fee for attending board / committee meetings	Commission	Others please specify	Total amount
1.	Independent Directors:				
	Shri K. Thanu Pillai	124000	0	0	124000
	Shri Syed Anis Hussain	202000	0	0	202000
	Shri S.N.Rao	99000	0	0	99000
	Smt Latha Pamula #	12000	0	0	12000
	Total (1)	437000	0	0	437000
2.	Other Non-Executive Directors	0	0	0	0
	Total (2)	0	0	0	0
	Total B=(1+2)	437000	0	0	437000
Ceiling as per the Companies Act 2013					437000
#Smt.Latha Pamula has been appointed w.e.f 14.02.2019 as Independent Woman Director.					

C. Remuneration to Key Managerial Personnel other than MD, WTD4 and/or Manager:					Amount ₹
Sl. No.	Particulars of Remuneration	Name of Key Managerial Personnel other than MD/WTD/ Manager			Total Amount
		§ K.V.Krishna Rao, CFO & Company Secretary	% V.S.R.K Hanuman, Chief Financial Officer	^A. Sainath, Company Secretary	
1.	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act,1961	1538615	255825	57000	312825
	(b) Value of perquisites u/s 17(2) Income-Tax Act,1961	66100	6375	3000	9375
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961				
	Sub Total	1604715	262200	60000	1926915
2.	Stock Option	0	0	0	0
3.	Sweat Equity	0	0	0	0
4.	Commission				
	- as % of profit	0	0	0	0
	- others, specify...	0	0	0	0
5.	Others, please specify : Taxable Incentive Paid	3633720	0	0	3633720
6.	Total (A)	5238435	262200	60000	5560635
Ceiling as per Companies Act 2013					5560635
§ Resigned as Chief Financial Officer and Company Secretary w.e.f 30th November 2018					
% Appointed as Chief Financial Officer w.e.f 14th February 2019					
^ Appointed as Company Secretary & Compliance officer w.e.f 14th February 2019					

VIII. Penalties / Punishment/ Compounding of offences:

Type	Section of the companies Act	Brief description	Details of Penalty/	Authority[RD/NCLT/COURT]	Appeal made. If any(give details)
			Punishment/Compounding fees imposed		
A. Company					
Penalty		There were no such cases during the year			
Punishment					
Compounding					
B. Directors					
Penalty		There were no such cases during the year			
Punishment					
Compounding					
C. Other Officers In Default					
Penalty		There were no such cases during the year			
Punishment					
Compounding					

for and on behalf of the Board

(K. Thanu Pillai)
 Chairman
 (DIN: 00123920)

 Place: Hyderabad
 Date: 14.08.2019