| _                                |   |  |                        |  |                           |                                    |                  | · ·                 |  |  |  |
|----------------------------------|---|--|------------------------|--|---------------------------|------------------------------------|------------------|---------------------|--|--|--|
|                                  |   |  | SHAREHOLE              |  | RN                        |                                    |                  |                     |  |  |  |
| -                                | of the Company:   | Sathavahana Ispat Limited  |                        |  |                           |                                    |                  |                     |  |  |  |
| Scrip co                         | ended:  | BSE-526093 / NSE-SATHAISPAT Class of Security: Equity  30th September 2015 |                        |  |                           |                                    |                  |                     |  |  |  |
| Quarter                          | erided.   | Jour Ochter  | 1001 2010              |  |                           | -110-101                           |                  |                     |  |  |  |
| Partiv F                         | Paid-up Shares:   | No.of partly   | paid-up Shares         |  | o.of partly paid-up       |                                    |                  | hares of the        |  |  |  |
| Held by promoter/promoters group |   |  | NIL                    | sh                                       | ares*                     | C                                  | ompany*          |                     |  |  |  |
| Held by public                   |   | NIL  |                        |  | -                         |                                    |                  |                     |  |  |  |
| Total                            |   |  |                        |  | •                         |                                    | -                |                     |  |  |  |
| <b>├</b>                         | Inding convertible securities:-   |  |                        |  |                           |                                    |                  |                     |  |  |  |
| ļ                                | promoter/promoters group  |  | NIL                    |  | =                         |                                    |                  |                     |  |  |  |
| Held by public                   |   | NIL  |                        |  |                           |                                    |                  |                     |  |  |  |
| Total                            |   |  |                        |  | -                         |                                    | -                | 2 1981300           |  |  |  |
| Warran                           | ts:-  |  |                        |  |                           |                                    |                  |                     |  |  |  |
| Held by                          | promoter/promoters group  |  | Nil                    |  | -                         |                                    |                  |                     |  |  |  |
| Held by                          | public  | !  | NIL                    |  |                           |                                    |                  |                     |  |  |  |
| Total                            |   |  |                        |  | -                         |                                    | -                |                     |  |  |  |
|                                  | ald-up capital of the company assuming full conversion<br>ants and convertible securities (Nos) | 509  | 00000                  | 10                                       | 0.00                      | -                                  |                  |                     |  |  |  |
|                                  |   |  |                        |  |                           |                                    |                  |                     |  |  |  |
| Cate-<br>gory                    | Category of Shareholder   | Number of<br>Shareholders  | Total number of shares | Number of<br>shares in<br>dematerialised |                           | g as a percentage<br>per of shares |                  | e encumbered        |  |  |  |
| code                             |   | •  |                        | form                                     | As a percentage of (A+B)* | As a percentage of (A+B+C)*        | No. of<br>Shares | As a<br>Percentage* |  |  |  |
| (1)                              | (0)   | (11)   | (IV)                   | (V)                                      | (VI)                      | (VII)                              | (VIII)           | (IX)                |  |  |  |
| (A)                              | Shareholding of Promoter and Promoter Group   |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (1)                              | Indian  |  |                        |  |                           |                                    |                  |                     |  |  |  |
| 1                                | Individuals / Hindu Undivided family  | 7  | 12090090               | 12090090                                 | 23.75                     | 23.75                              | Nil              | Nil                 |  |  |  |
| (a)                              |   | ,  | 12000000               | 12030000                                 | 20.70                     | 20.70                              | 1411             | 1                   |  |  |  |
| (b)                              | Central Government/State Government(s)  | 1  | 400000                 | 400000                                   | 9.25                      | 0.05                               |                  | A.II.               |  |  |  |
| (c)                              | Bodies Corporate#   |  | 4200000                | 4200000                                  | 8.25                      | 8.25                               | Nil              | Nil                 |  |  |  |
| (d)                              | Financial Institutions / Banks  |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (e)                              | Any other (specify)   |  |                        |  |                           |                                    |                  |                     |  |  |  |
|                                  | Sub -Total (A) (1)  | 8  | 16290090               | 16290090                                 | 32.00                     | 32.00                              | Nil              | Nil                 |  |  |  |
| (2)                              | Foreign   |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (a)                              | Individuals (Non-Resident individuals/Foreign individuals)                                      |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (b)                              | Bodies Corporate  | 1  | 2520000                | 2520000                                  | 4.95                      | 4.95                               | Nil              | Nil                 |  |  |  |
| (c)                              | Institutions  |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (d)                              | Any other (specify)   |  | <u> </u>               |  |                           |                                    |                  | <u> </u>            |  |  |  |
|                                  | Sub -Total (A) (2) Total Shareholding of promoter and promoter Group                            | 1  | 2520000                | 2520000                                  | 4.95                      | 4.95                               | Nil              | Nil                 |  |  |  |
|                                  | (A)= (A)(1) + (A)(2)  | . 9  | 18810090               | 18810090                                 | 36.95                     | 36.95                              | Nil              | Nil                 |  |  |  |
| (B)                              | Public Shareholding   |  |                        |  |                           |                                    | N.A.             | N.A.                |  |  |  |
| (1)                              | Institutions  |  |                        |  |                           |                                    | N.A.             | N.A.                |  |  |  |
| (a)                              | Mutual Funds / UTI  | 5  | 31700                  |  | 0.06                      | 0.06                               |                  |                     |  |  |  |
| (b)                              | Financial Institutions / Banks  | 7  | 12800                  |  | 0.03                      | 0.03                               | L                |                     |  |  |  |
| (c)                              | Central Government/State Government(s)  |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (d)                              | Venture Capital Funds   |  |                        |  |                           |                                    |                  |                     |  |  |  |
| (e)                              | Insurance Companies   |  |                        | -  |                           |                                    |                  |                     |  |  |  |
| (f)                              | Foreign Institutional Investors   | 2  | 9980000                | 9980000                                  | 19.60                     | 19.60                              |                  |                     |  |  |  |
| (g)                              | Foreign Venture Capital Investors   |  | 1110000                | 22200                                    | 10.00                     | 10.00                              |                  |                     |  |  |  |
| (b)                              | Any other (specify)   |  |                        |  |                           |                                    |                  |                     |  |  |  |
|                                  |   | 14   | 10024500               | 9980000                                  | 19.69                     | 19.69                              | NI A             | N A                 |  |  |  |
| (2)                              | Sub-Total (B) (1)   | 14   | 10024300               | 9900000                                  | 19.09                     | 19.09                              | N.A.             | N.A.                |  |  |  |
| (2)                              | Non-Institutions  |  | 470000                 | 407::55                                  | ·                         |                                    | N.A.             | N.A.                |  |  |  |
|                                  | Bodies Corporate  | 223  | 1723650                | 1671150                                  | 3.39                      | 3.39                               |                  |                     |  |  |  |
| (b)                              | Individuals i. Individual shareholders holding nominal share capital                            |  |                        |  |                           |                                    | -                |                     |  |  |  |
|                                  | upto Rs. 1 lakh<br>ii. Individual shareholders holding nominal share capital in                 | 15395  | 7211330                | 5237803                                  | 14.17                     | 14.16                              |                  | <u></u>             |  |  |  |
|                                  | excess of Rs. 1 lakh.   | 191  | 7190035                | 7143935                                  | 14.13                     | 14.13                              |                  | <u> </u>            |  |  |  |

for SATHAVAHANNSPAT LIMITED,

(K.V.KRISHNA RAO)

CFO Company Secretary

|                          |   |  |  |   | T .   |  |             |            |
|--------------------------|---|--|--|---|---|--|-------------|------------|
| c)                       | Any other (specify) :   |  |  |   |   |  |             |            |
| c.i)                     | Trusts  | 1  | 400  | 400   |   |  |             |            |
| c.ii)                    | NRIs/OCBs   | 184  | 309583   | 257283  | 0.61  | 0.61   |             |            |
| c.iv)                    | Clearing members  | 43   | 54096  | 54096   | 0.11  | 0.11   |             |            |
| c.iii)                   | Foreign Bodies Corporate  | 1  | 5576316  | 5576316   | 10.96   | 10.96  |             |            |
|                          | Sub-Total (B) (2)   | 16038  | 22065410                                       | 19940983  | 43.36   | 43.36  | N.A.        | N.A        |
|                          | Total Public Shareholding (B)= (B)(1) + (B)(2)  | 16052  | 32089910                                       | 29920983  | 63.05   | 63.05  | N.A.        | N.A        |
|                          | Total (A) + (B)   | 16061  | 50900000                                       | 48731073  | 100.00  | 100.00   | N.A.        | N.A        |
| C)                       | Shaes held by Custodians and against which Depository Receipts have   |  |  |   | N.A.  |  | N. A.       |            |
|                          | been issued GRAND TOTAL (A)+ (B)+(C)  | 16061  | 50900000                                       | 48731073  | N.A.<br>100.00  | N.A.<br>100.00   | N.A.<br>Nil | N.A<br>Nil |
|                          | ont showing holding of securities (including shares, warrants,  | As   | per Annexure I                                 |   |   |  |             |            |
|                          | the total number of shares  | s, convertible sect  | irities) of persons t                          | selonging to the ca                                 | tegory Public and n   | olding more than 1%  | 01          |            |
|                          |   | As   | per Annexure II                                |   |   |  | ····        |            |
|                          |   | L  |  | <u> </u>  |   | L  |             |            |
| 11/41/04                 | stomest abouting details of legical in shores   | As   | per Annexure III                               |   |   |  |             | •          |
| I)(d) Sta                | atement showing details of locked-in-shares<br>Name of the Shareholder  |  | per Annexure III                               | Locked-in-shares a<br>Grand Total (A)+(i<br>above.* | s a percentage of total<br>3)+(C)indicated in Stat  | number of shares[i.e.,<br>lement of Para (I) (a)                         | -           | •          |
| Sr.No.                   |   |  |  | Grand Total (A)+(I                                  | s a percentage of total<br>3)+(C)indicated in Stat  | number of shares[i.e.,<br>tement of Para (I) (a)                         |             | •          |
| Sr.No.                   | Name of the Shareholder PROMOTERS' GROUP:   | Number of lo   | cked-in-shares                                 | Grand Total (A)+(I                                  | s a percentage of total<br>s)+(C)indicated in Stat  | number of shares[i.e.,<br>terment of Para (I) (a)                        |             | •          |
| Sr.No.                   | Name of the Shareholder PROMOTERS' GROUP: Smt. A.Mutya Bai  | Number of lo   | cked-in-shares                                 | Grand Total (A)+(I                                  | 3)+(C)indicated in Stat   | number of shares[i.e.,<br>terment of Para (i) (a)                        | -           |            |
| Sr.No.                   | Name of the Shareholder PROMOTERS' GROUP: Smt. A.Mutya Bai Shri A.Naresh Kumar  | Number of lo<br>198<br>147                                   | cked-in-shares 0300                            | Grand Total (A)+(I                                  | 3.89  | number of shares[i.e.,<br>lement of Para (I) (a)                         |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  | Number of lo<br>198<br>147<br>420                            | 0300<br>9700                                   | Grand Total (A)+(I                                  | 3.89<br>2.91  | number of shares[i.e.,<br>tement of Para (I) (a)                         |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  | Number of lo<br>198<br>147<br>420<br>252                     | 0300<br>9700<br>0000                           | Grand Total (A)+(I                                  | 3.89<br>2.91<br>8.25  | number of shares[i.e.,<br>terment of Para (I) (a)                        |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  | Number of lo<br>198<br>147<br>420<br>252                     | 0300<br>9700                                   | Grand Total (A)+(I                                  | 3.89<br>2.91<br>8.25<br>4.95  | number of shares[i.e.,<br>terment of Para (i) (a)                        |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  | Number of lo<br>198<br>147<br>420<br>252                     | 0300<br>9700<br>0000                           | Grand Total (A)+(I                                  | 3.89<br>2.91<br>8.25<br>4.95  | number of shares[i.e.,<br>tement of Para (I) (a)                         |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total   | Number of lo<br>198<br>147<br>420<br>252                     | 0300<br>9700<br>0000<br>0000<br>30000          | Grand Total (A)+(I                                  | 3.89 2.91 8.25 4.95 20.00  Shares underlying or percentage of total if  | utstanding DRs as a Number of shares[le. (B)+(C)Incided in               |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A Mutya Bai  Shri A Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total  tatement showing details of Depository Receipts (DRs)  | 198 147 420 252 1018   | 0300<br>9700<br>0000<br>0000<br>30000          | Grand Total (A)+(i<br>above.*                       | 3.89 2.91 8.25 4.95 20.00  Shares underlying or percentage of total In Grand Total (A)1   | utstanding DRs as a Number of shares[le. (B)+(C)Incided in               |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A Mutya Bai  Shri A Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total  tatement showing details of Depository Receipts (DRs)  | 198 147 420 252 1018   | 0300<br>9700<br>0000<br>0000<br>30000          | Grand Total (A)+(i<br>above.*                       | 3.89 2.91 8.25 4.95 20.00  Shares underlying or percentage of total In Grand Total (A)1   | utstanding DRs as a Number of shares[le. (B)+(C)Incided in               |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A Mutya Bai  Shri A Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total  tatement showing details of Depository Receipts (DRs)  Type of ouststanding DR (ADRs, GDRs, SDRs etc)              | Number of lot 198 147 420 252 1018 Number of outstanding DRs | 0300<br>9700<br>0000<br>0000<br>Number of sha  | Grand Total (A)+(i<br>above.*                       | 3.89 2.91 8.25 4.95 20.00  Shares underlying or percentage of total I Grand Total (A)-Statement at Para (I) (I  | utstanding DRs as a Number of shares[i.e. (B)+(C)Indicated in (a) above. |             |            |
| Sr.No.  1 2 3 4 4 5r.No. | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A.Mutya Bai  Shri A.Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total  attement showing details of Depository Receipts (DRs)  Type of ouststanding DR (ADRs, GDRs, SDRs etc)              | Number of lot 198 147 420 252 1018 Number of outstanding DRs | 0300 9700 0000 0000 Number of shares are in ex | Grand Total (A)+(i<br>above.*                       | 3.89 2.91 8.25 4.95 20.00  Shares underlying or percentage of total I Grand Total (A)-Statement at Para (I) (I  | utstanding DRs as a Number of shares[i.e. (B)+(C)Indicated in a) above.* |             |            |
| Sr.No.                   | Name of the Shareholder  PROMOTERS' GROUP:  Smt. A Mutya Bai  Shri A Naresh Kumar  Ganapati Adusumilli Fininvest Private Limited  Ganapati Holdings Pte Limited, Singapore  Total  tatement showing details of Depository Receipts (DRs)  Type of ouststanding DR (ADRs, GDRs,SDRs etc)  Total  Total | Number of lo   | 0300 9700 0000 0000 Number of shares are in ex | Grand Total (A)+(i<br>above.*                       | 3.89 2.91 8.25 4.95 20.00 Shares underlying or percentage of total Inumber of sh. Shares underlying or percentage of total of total inumber of sh. Shares underlying or percentage of total Inumber of sh. Shares underlying or percentage of total (A) | utstanding DRs as a Number of shares[i.e. (B)+(C)Indicated in a) above.* |             |            |

for SATHAVAHANA SPAT LIMITED.

(K.V.RRISHNA RAO)

CFO Company Secretary

ANNEXURE I

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" 30th September 2015

|     | 30th September 2015           |             |                 |     |                    |               |                     |          |                        |             |                  |
|-----|-------------------------------|-------------|-----------------|-----|--------------------|---------------|---------------------|----------|------------------------|-------------|------------------|
| Sr. | Name of the shareholder       | Details o   | f Shares held   | E   | Incumbered shar    | es (*)        | Details of warrants |          | Details of convertible |             | Total shares     |
| No. | •                             |             |                 |     |                    |               |                     |          | securities             |             | (including       |
|     | ľ                             | Number of   | As a % of       | No. | As a               | As a % of     | Number              | As a %   | Number of              | As a %      | underlying       |
|     |                               | shares held | grand total     |     | percentage         | grand total   | of                  | total    | convertible            | total       | shares           |
|     |                               |             | (A) + (B) + (C) |     |                    | (A)+(B)+(C)   | warrants            | number   | securities             |             | assuming full    |
|     |                               |             |                 |     |                    | of sub-clause | held                | of       | held                   |             | conversion of    |
|     |                               |             |                 |     |                    | (I)(a)        |                     | warrants |                        |             | warrants and     |
|     |                               |             | -               |     |                    |               |                     | of the   |                        | of the same | convertible      |
|     |                               |             |                 |     |                    |               |                     | same     | 1                      | class       | securities) as a |
|     |                               |             |                 |     |                    |               |                     | class    |                        |             | % of diluted     |
|     |                               |             |                 |     |                    |               |                     |          |                        |             | share capital    |
| (1) | (II)                          | (III)       | (IV)            | (V) | (VI)=(V)/(III)*100 | (VII)         | (VIII)              | (IX)     | (X)                    | (XI)        | (XII)            |
| 1   | Shri A.Shivaji Rao            | 1424000     | 2.80            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 2.80             |
| 2   | Smt A. Mutya Bai              | 4921585     | 9.67            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 9.67             |
| 3   | Shri A. Naresh Kumar          | 2019105     | 3.97            | 0   | 0                  | 0             | 0                   | -        | 0                      |             | 3.97             |
| 4   | Shri A. Ashok Kumar           | 3319110     | 6.52            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 6.52             |
| 5   | Smt N. Chilakamma             | 210000      | 0.41            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 0.41             |
| 6   | Smt Deepa N. Adusumilli       | 129100      | 0.25            | 0   | 0                  | 0             |                     |          | 0                      |             | 0.25             |
| 7   | Shri P. Ajay Kumar            | 67190       | 0.13            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 0.13             |
| 8   | Ganapati Adusumilli Fininvest | 4200000     | 8.25            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 8.25             |
|     | Private Limited               |             |                 |     |                    |               |                     |          |                        |             |                  |
| 9   | Ganapati Holdings Pte         | 2520000     | 4.95            | 0   | 0                  | 0             | 0                   |          | 0                      |             | 4.95             |
|     | Limited, Singapore            |             |                 |     |                    |               |                     |          |                        |             |                  |
| TOT | AL                            | 18810090    | 36.95           | 0   | 0                  | 0             | 0                   | -        | 0                      |             | 36.95            |



ANNEXURE ||
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the
category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                    | Number<br>of shares<br>held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number<br>of | As a % total number of warrants of the same class | Number of<br>convertible<br>securities<br>held |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------------|--|--------------|---|--|---|--|
| 1       | Stemcor AG                                 | 5576316                     | 10.96  | 0            | 0   | 0  | 0 | 10.96  |
| 2       | Plutus Terra India Fund, Mauritius         | 4990000                     | 9.80   | 0            | 0   | 0  | 0 | 9.80   |
| 3       | Antara India Evergreen Fund Ltd, Mauritius | 4990000                     | 9.80   | 0            | 0   | 0  | 0 | 9.80   |
| 4       | Miten Mehta                                | 550000                      | 1.08   | 0            | 0   | 0  | 0 | 1.08   |
| Total   |  | 16106316                    | 31.64  | 0            | 0   | 0  | 0 | 31.64  |
| -       |  |                             |  |              |   |  |   |  |
|         |  |                             |  |              |   |  |   |  |
|         |  |                             |  |              |   |  |   |  |
|         |  |                             |  |              |   |  |   |  |
|         |  |                             |  |              |   |  |   |  |



ANNEXURE III

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number<br>of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |   | number of | Details of a securing Number of convertible securities held | w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------------|--|---|-----------|---|--|--|
| 1       | Stemcor AG  | 5576316             | 10.96  | 0 | 0         | 0   | 0  | 10.96  |
| 2       | Plutus Terra India Fund, Mauritius  | 4990000             | 9.80   | 0 | 0         | 0.  | 0  | 9.80   |
| 3       | Antara India Evergreen Fund Ltd, Mauritius                                      | 4990000             | 9.80   | 0 | 0         | 0   | 0  | 9.80   |
| Total   |   | 15556316            | 30.56  | 0 | 0         | 0   | 0  | 30.56  |
|         |   |                     |  |   |           |   |  |  |
|         |   |                     |  |   |           |   |  |  |
|         |   |                     |  |   |           |   |  |  |
|         |   |                     |  |   |           |   |  |  |

