

## STATEMENT OF SHAREHOLDING PATTERN

Name of the Company:		<b>Sathavahana Ispat Limited</b>	
Scrip code:		<b>BSE-526093 / NSE-SATHAISPAT</b>	Class of Security: <b>Equity</b>
Quarter ended:		<b>31st March 2014</b>	
<b>Partly Paid-up Shares:</b>			
	No. of partly paid-up Shares	As a % of total no. of partly paid-up shares*	As a % of total no. of shares of the company*
Held by promoter/promoters group	NIL	-	
Held by public	NIL	-	
<b>Total</b>		-	-
<b>Outstanding convertible securities:-</b>			
Held by promoter/promoters group	NIL		
Held by public	NIL		
<b>Total</b>		-	-
<b>Warrants:-</b>			
Held by promoter/promoters group	Nil	-	-
Held by public	NIL		
<b>Total</b>		-	-
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities (Nos)</b>		<b>50900000</b>	<b>100.00</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)*	As a percentage of (A+B+C)*	No. of Shares	As a Percentage*
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals / Hindu Undivided family	7	12090090	12090090	23.75	23.75	Nil	Nil
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate*	1	4200000	4200000	8.25	8.25	Nil	Nil
(d)	Financial Institutions / Banks							
(e)	Any other (specify)							
	<b>Sub -Total (A) (1)</b>	<b>8</b>	<b>16290090</b>	<b>16290090</b>	<b>32.00</b>	<b>32.00</b>	<b>Nil</b>	<b>Nil</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident individuals/Foreign individuals)							
(b)	Bodies Corporate *	1	2520000		4.95	4.95	Nil	Nil
(c)	Institutions							
(d)	Any other (specify)							
	<b>Sub -Total (A) (2)</b>	<b>1</b>	<b>2520000</b>		<b>4.95</b>	<b>4.95</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of promoter and promoter Group (A)= (A)(1) + (A)(2)</b>	<b>9</b>	<b>18810090</b>	<b>16290090</b>	<b>36.95</b>	<b>36.95</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	Institutions						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds / UTI	5	127400		0.25	0.25		
(b)	Financial Institutions / Banks	7	12800		0.03	0.03		
(c)	Central Government/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors *	2	9980000		19.60	19.60		
(g)	Foreign Venture Capital Investors							
(h)	Any other (specify)							
	<b>Sub-Total (B) (1)</b>	<b>14</b>	<b>10120200</b>		<b>19.88</b>	<b>19.88</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	254	1517745	1465245	2.98	2.98		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	16647	7549618	5505392	14.83	14.83		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	176	6580350	6547550	12.93	12.93		



for SATHAVAHANA ISPAT LIMITED,

(K.V. KRISHNA RAO)  
CFO Company Secretary

(c)	Any other (specify) :							
(c.i)	Trusts	2	2800	2800	0.01	0.01		
(c.ii)	NRIs/OCBs	186	276925	222125	0.54	0.54		
(c.iv)	Clearing members	61	342272	342272	0.68	0.68		
(c.iii)	Foreign Bodies Corporate	1	5700000	4900000	11.20	11.20		
	<b>Sub-Total (B) (2)</b>	<b>17327</b>	<b>21969710</b>	<b>18985384</b>	<b>43.17</b>	<b>43.17</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)= (B)(1) + (B)(2)</b>	<b>17341</b>	<b>32089910</b>	<b>18985384</b>	<b>63.05</b>	<b>63.05</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A) + (B)</b>	<b>17350</b>	<b>50900000</b>	<b>35275474</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	<b>Shares held by</b> Custodians and against which Depository Receipts have been issued				<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+ (B)+(C)</b>	<b>17350</b>	<b>50900000</b>	<b>35275474</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Promoter and Promoter group".

As per Annexure I

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

As per Annexure II

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC belonging to the category "Public" and holding more than 5% of the total number of shares of the company

As per Annexure III

(I)(d) Statement showing details of locked-in-shares

Sr.No.	Name of the Shareholder	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares[i.e. Grand Total (A)+(B)+(C)]indicated in Statement of Para (I) (a) above.*
	<b>PROMOTERS' GROUP:</b>		
1	Smt. A.Mutya Bai	1980300	3.89
2	Shri A.Naresh Kumar	1479700	2.91
3	Ganapati Adusumilli Fininvest Private Limited	4200000	8.25
4	Ganapati Holdings Pte Limited, Singapore*	2520000	4.95
5	Plutus Terra India Fund, Mauritius*	4990000	9.80
6	Antara India Evergreen Fund Ltd, Mauritius*	4990000	9.80
	<b>Total</b>	<b>20160000</b>	<b>39.60</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs,SDRs etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total Number of shares[i.e. Grand Total (A)+(B)+(C)]indicated in Statement at Para (I) (a) above.*
1.				
	<b>Total</b>			

(II)(b) Statement showing holdings of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs,SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total Number of shares[i.e. Grand Total (A)+(B)+(C)]indicated in Statement at Para (I) (a) above.*
1.				
	<b>Total</b>			

\* The listing approval is pending.



for SATHAVANANA ISRAAT LIMITED.

*(Handwritten signature)*

(K.V.KRISHNA RAO)  
CFO Company Secretary

## (D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

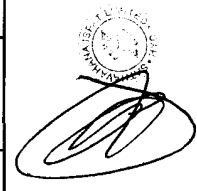
31st March 2014

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Shri A. Shivaji Rao	1424000	2.80	0	0	0	0	--	0	--	2.80
2	Smt A. Mutya Bai	4921585	9.67	0	0	0	0	--	0	--	9.67
3	Shri A. Naresh Kumar	2019105	3.97	0	0	0	0	--	0	--	3.97
4	Shri A. Ashok Kumar	3319110	6.52	0	0	0	0	--	0	--	6.52
5	Smt N. Chilakamma	210000	0.41	0	0	0	0	--	0	--	0.41
6	Smt Deepa N. Adusumilli	129100	0.25	0	0	0	0	--	0	--	0.25
7	Shri P. Ajay Kumar	67190	0.13	0	0	0	0	--	0	--	0.13
8	Ganapati Adusumilli Fininvest Private Limited	4200000	8.25	0	0	0	0	--	0	--	8.25
9	Ganapati Holdings Pte Limited, Singapore *	2520000	4.95	0	0	0	0	--	0	--	4.95
<b>TOTAL</b>		18810090	36.95	0	0	0	0	--	0	--	36.95

ANNEXURE II

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Stemcor AG	5700000	11.20	0	0	0	0	11.20
2	Plutus Terra India Fund, Mauritius *	4990000	9.80	0	0	0	0	9.80
3	Antara India Evergreen Fund Ltd, Mauritius *	4990000	9.80	0	0	0	0	9.80
Total		15680000	30.80	0	0	0	0	30.80



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Stemcor AG	5700000	11.20	0	0	0	0	11.20
2	Plutus Terra India Fund, Mauritius*	4990000	9.80	0	0	0	0	9.80
3	Antara India Evergreen Fund Ltd, Mauritius*	4990000	9.80	0	0	0	0	9.80
Total		15680000	30.80	0	0	0	0	30.80